

## **Items needed for tax preparation:**

Proper Names – Social Security Number – Date of birth, month, day & year.  
This is needed for all persons on tax return including dependents.

### **Child care deduction:**

Care Takers: Name, Address, SS#, phone number and amount paid.  
Letter should be signed by care provider.

### **Tuition Payments**

### **Interest paid on student loans**

### **Medical deductions:**

Dental Bills (include co-pays)

Medical Bills (include co-pays)

Prescriptions (include co-pays)

Medical Insurance

Mileage to doctor's office and how many times

Mileage to dentist office and how many times

Mileage to pharmacy and how many times

Medical Equipment, eyeglasses, dentures, crutches, wheelchairs, special items

### **Donations:**

Money – church, boy scouts, girl scouts, youth groups, ect

Non money – donation of time, clothing, furniture and the value.

### **Tax preparation Fee**

### **Mortgage interest paid**

### **Property taxes paid**

### **DMV fees paid**

### **Safety deposit box fee**

### **Work related items:**

Tools, Boots, Gloves, Safety Devices, Uniforms, Laundry, Training Classes, Certifications, Bonds, any work related items you purchased and were not reimbursed for by employer.

Mileage if you used own vehicle for work, need year, make and model.